

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 7, 2008

REGISTRATION NO.: 25160

BONDS ISSUED BY: New Bloomfield R-III School District

AMOUNT OF ISSUE: \$1,150,000.00

COUNTY: of Callaway

DATE OF ISSUE: January 8, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redemption in advance of their maturity of \$1,150,000 of the District's General Obligation Bonds, Series 2001 maturing on March 1, 2021, and to pay a portion of the costs of issuance thereof

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 20,000.00	03/01/2012 *
	20,000.00	03/01/2013 *
	20,000.00	03/01/2014 *
	20,000.00	03/01/2015 *
	20,000.00	03/01/2016 *
3.650%	100,000.00	03/01/2016
3.650%	265,000.00	03/01/2017
3.700%	240,000.00	03/01/2018
3.800%	235,000.00	03/01/2019
3.900%	235,000.00	03/01/2020
3.950%	75,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds may be redeeded and paid on and after March 1, 2012 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,135,050.00

INTEREST RATE: 3.9318%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable